



NATURAL GAS POWERING AMERICA PAST IMPOSSIBLE

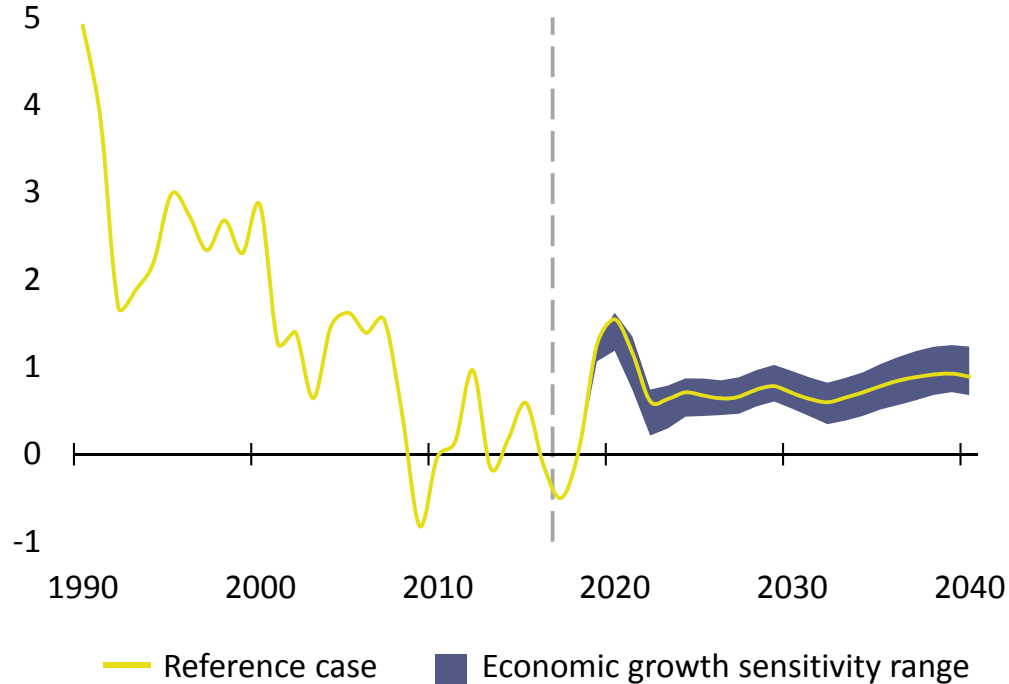
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After decades of slowing growth, the EIA expects U.S. electricity demand to grow for decades to come



Electricity use growth rate

Percent growth (3-year rolling average)



- Electricity demand is driven by economic growth and increasing efficiency
- Historical demand slowed with high efficiency gains
- Electricity demand growth sustained going forward without structural changes to the light duty vehicle fleet

ENERGY IS POWERING PAST IMPOSSIBLE

NATURAL GAS FUELS ADRENALINE

TO THE INNOVATORS

NATURAL GAS PIPES IN JOBS

NATURAL GAS COMES CLEANER

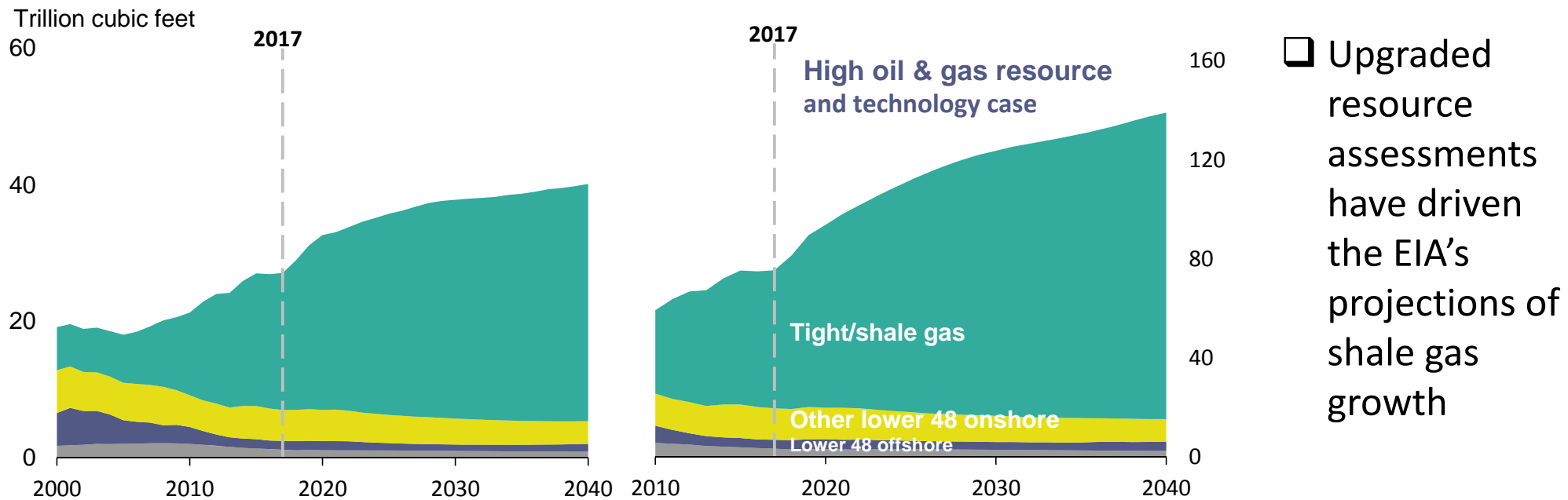
FOOD

THE FUTURE RUNS

OIL GUSHES ART

OIL EXPLORES SPACE

Natural gas production by type and sensitivity case



source: U.S. EIA AEO (2018)